

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY FEE APPLICATION COVER SHEET**

IN RE: APPLICANT:  
SHAPES/ARCH HOLDINGS L.L.C., *et al.* Halperin Battaglia Raicht, LLP  
CASE NO.: 08-14631 (GMB) CLIENT: Official Committee of Unsecured Creditors  
CHAPTER: 11 CASES FILED: March 16, 2008

COMPLETION OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY. RETENTION ORDER ATTACHED.

/s/ Alan D. Halperin 8/7/08  
ALAN D. HALPERIN Date

**SECTION I  
FEE SUMMARY**

Fourth Monthly Fee Statement Covering the Period  
July 1, 2008 through July 31, 2008

Total Previous Fees and Expenses Requested:	\$302,816.63
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer (if applicable):	N/A
Total Holdback (if applicable):	\$59,039.30
Total Received by Applicant:	\$204,325.49

	Name of Professional and Title	Year Admitted	Hours	Rate	Fee
1.	Alan D. Halperin, Partner	1991	96.90	\$435.00	\$42,151.50
2.	Christopher J. Battaglia, Partner	1997	0.20	\$385.00	\$77.00
3.	Walter Benzija, Partner	1996	0.40	\$370.00	\$148.00
4.	Donna H. Lieberman, Of Counsel	1984	75.60	\$350.00	\$26,460.00
5.	Ethan D. Ganc, Associate	2001	11.20	\$280.00	\$3,136.00
6.	Carrie E. Mitchell, Associate	2005	13.10	\$225.00	\$2,947.50
7.	Monique A. Minto – Gonzalez, Paralegal	N/A	2.50	\$100.00	\$250.00
8.	Jeffrey B. Moore, Paralegal	N/A	3.50	\$95.00	\$332.50
9.	Mary M. Charles – Kennedy, Paralegal	N/A	2.80	\$75.00	\$210.00
	TOTALS		206.20		\$75,712.50

FEE TOTALS (Page 3)	\$75,712.50
DISBURSEMENTS TOTALS (Page 4)	\$776.45
TOTAL FEE APPLICATION	\$76,488.95

**SECTION II  
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
(a) Claims Review & Analysis	12.00	\$4,394.00
(b) Fee Application	0.60	\$172.50
(c) Financing	2.00	\$853.00
(d) General	45.70	\$14,540.50
(e) Meetings & Hearings	31.00	\$12,954.00
(f) Motions & Applications	16.60	\$5,316.00
(g) Plan & Disclosure Statement	89.20	\$34,934.50
(h) Pleadings	9.10	\$2,548.00
SERVICES TOTALS	206.20	\$75,712.50

**SECTION III  
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
(a) Photocopying: No. of Pages: 1,060 Rate per Page: \$.20	\$212.00
(b) Long Distance Telephone	\$16.93
(c) Travel Rail \$449.00	\$449.00
(d) Other (explain): Conference Call Services \$85.57 Meal \$12.95	\$98.52
DISBURSEMENT TOTAL	\$776.45

**SECTION IV  
CASE HISTORY**

(NOTE: Items (3) through (6) are not applicable to applications under 11 U.S.C. § 506)

- (1) Date cases filed: March 16, 2008
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of retention: Order signed April 25, 2008, effective March 31, 2008  
**See Exhibit A.**  
If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:
  - (a) Meetings and telephone conferences with Committee members/co-counsel and professionals, Debtors' counsel, Arch Acquisition I, LLC and its counsel, and other parties regarding the cases, the Debtors' proposed plan of reorganization, labor, environmental and claims issues, and funding cap;
  - (b) Reviewed and revised documents, including confirmation order and plan modification;
  - (c) Reviewed, analyzed and followed up with Debtors' counsel regarding motions and confirmation objections by creditors;
  - (d) Reviewed administrative claims register, Debtors' claims objections and responses to objections;
  - (e) Reviewed final voting results;
  - (f) Drafted numerous memos and updates for the Committee.

**INVOICES ITEMIZING SERVICES RENDERED AND OUT-OF-POCKET EXPENSES INCURRED ARE ATTACHED AS EXHIBITS "B" AND "C", RESPECTIVELY.**

- (5) Anticipated distribution to creditors:
  - (a) Administration expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.
  - (c) Priority creditors: Unknown at this time.
  - (d) General unsecured creditors: Unknown at this time.

- (6) Final disposition of cases and percentage of dividend paid to creditors (if applicable):  
This is a fourth monthly fee statement. Final dividend percentages are unknown at this time.